

Shadow z/SQL to VSAM Installation Guide

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Notices

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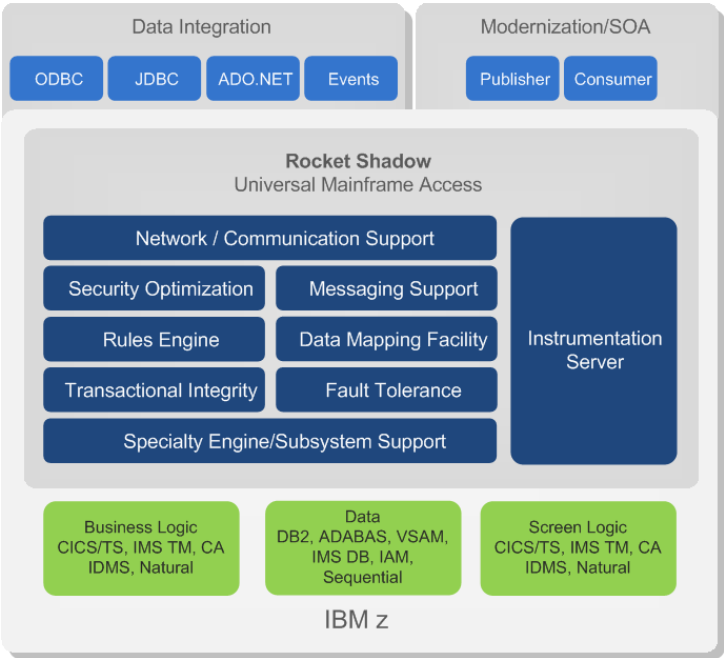
1 Rocket Shadow Product Overview

Shadow provides a real-time integration solution that utilizes bi-directional Events, Data, and Services to solve business challenges. In supporting Real-Time Enterprise (RTE), this product is able to offer interoperability between distributed .NET and J2EE environments and legacy systems. Shadow's mainframe integration products include:

- Shadow z/Direct – direct data/program access
- Shadow z/Events – real-time events
- Shadow z/Services – Web services
 - z/Services Distributed
 - z/Services CICS
 - z/Services Consumption
- Shadow z/Components – Java and .NET components
- Shadow z/Presentation – Web-enablement of mainframe assets
- Shadow Studio – GUI interface
- Rocket Shadow Drivers for ODBC, JDBC, and ADO.NET

Shadow is a multi-threaded, native runtime product, that supports the integration of Web services for Service-Oriented Architecture (SOA), real-time events for Event-Driven Architecture (EDA), SQL access for direct data and transactional access, as well as automatic presentation layer generation for extending screen-based applications to the Web. With Shadow, organizations have a mainframe integration infrastructure that at its core delivers a secure, reliable, and scalable framework for all mainframe integration.

Figure 2-1. Shadow Server



Shadow z/SQL

Shadow z/SQL provides developers with direct SQL access to mainframe data and applications (business logic and screens) utilizing industry standard ODBC, JDBC or ADO.net. As a mainframe integration solution, Shadow z/SQL utilizes a multi-threaded, mainframe server component to enable performance and scalability capabilities, while also providing monitoring and diagnostics.

Shadow ANSI SQL 92 support

Shadow SQL 92 engine provides ANSI 92 SQL support for IBM CICS VSAM and IBM Information Management System (IMS) DB data sources, using either the Shadow for ODBC or JDBC driver with the Shadow Server.

Shadow Studio

Shadow Studio is a graphical interface tool and comprehensive integrated development environment (IDE) built on the Eclipse framework. It provides integration within the IDE to expose mainframe applications and data as Web services, real-time business events or as direct SQL calls. This allows one development environment to handle any integration requirement without any detailed knowledge of the mainframe or distributed technologies.

Shadow Drivers

The Rocket Shadow Drivers for ODBC, JDBC, and ADO.NET are on the client side of the Rocket Shadow product set. They are multi-threaded, high-performance components that provide applications with transparent access to z/OS data, programs, and screens via ODBC, JDBC, and ADO.NET. The Rocket Shadow Drivers perform data and SQL dialect conversations, dynamic-to-static SQL conversions, data compression, and network optimization in conjunction with the Shadow Server.

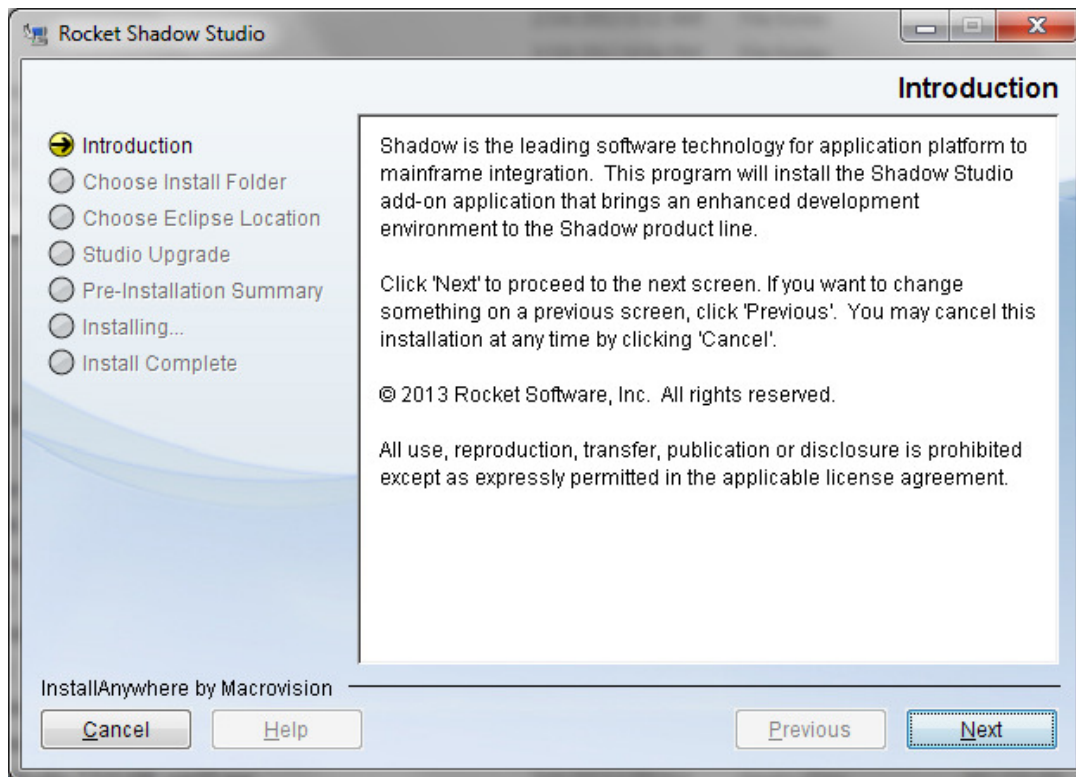
2 Download

Following artifacts are included in your download:

- Studio installation
- Documentation
- JDBC and ODBC Drivers
- **readme.txt**. This file contains information that helps you install. It also contains the JCL for the first job of the install
- **ShadowPac.bin** ShadowPac server install file.
- Shadow maintenance files: please see `ptf$read.txt` for installation instructions

3 Installation of Shadow Studio

A wizard will guide through the steps of Studio installation, making it a very easy procedure. Shadow Studio comes with JDBC driver installed, if you don't want to install additional drivers, skip to chapter 5.



4 Driver installation

Shadow Drivers come with readme.txt files which describe in details installation components and steps for different platforms.

Also within the driver installation folder you will find SAMPLE directory which contains samples of using ODBC and JDBC drivers.

5 Installing Shadow Server

This chapter provides the required and optional steps for installing the Shadow Server. The Shadow Server is the server component of Rocket Shadow and is required for Shadow z/SQL.

Before You Begin Installation

Installation Files

You have downloaded following files:

- `readme.txt`. This file contains information that helps you decide which install method to use. It also contains the JCL for the first job of both install methods.
- ShadowPac install file. (`ShadowPac.bin`)

ShadowPac Install File

The ShadowPac install file is an MVS sequential data set in EBCDIC format. It contains a PDS that was compressed using the IBM AMATERSE program. The z/OS data set attributes for the file are:

- Organization = PS
- Record Format = FB
- Record Length = 1024
- Block Size = 27648
- First Extent Cylinders = 220
- Second Extent Cylinders = 20

The file must be downloaded as a binary file.

After You Install

Because the libraries created by the install are maintained by SMP/E, we recommend that you make a copy of the target libraries to use in your production environment when you have completed the Shadow installation. Member `COPYTGT` in the `HLQ.INSTALL` library contains a job that can be used to create the production libraries.

This allows you to install maintenance without disrupting the production environment. After installing maintenance using SMP/E, refresh the production libraries from the target libraries.

Customizing Variables for the Install Jobs

You must customize all jobs before they are submitted, using the variables described in the following table:

Variable	Description
?pkgpath?	The directory name where ShadowPac.bin and the product's SMP/E package archive files are stored.
?pkgname?	The name of the file in the pkgpath directory where the ShadowPac.bin file is stored.
?PACDSN?	The name of the MVS data set that contains the downloaded ShadowPac.bin file.
?MGMTCLAS?	Specifies a 1 to 8-character SMS data management class name. This parameter is required only in an installation that uses DFSMS. Otherwise it should not be specified.
?STORCLAS?	Specifies a 1 to 8-character SMS data storage class name. This parameter is required only in an installation that uses DFSMS. Otherwise it should not be specified.
?HLQ?	Specifies the 1 to 26-character data set name high-level qualifier(s) used for Shadow product target and distribution libraries.
?HLQREL?	Specifies the 1 to 26-character data set name high-level qualifier(s) used for the libraries created by the SMP/E package extract process.
?HLQSMP?	Specifies the 1 to 26-character data set name high-level qualifier(s) used for the SMP/E control libraries, such as the CSI and SMPPTS.
?DLBZONE?	Specifies the 1 to 7-character name for the SMP/E distribution zone name.
?TGTZONE?	Specifies the 1 to 7-character name for the SMP/E target zone name.

NOTE: The values of ?HLQ?, ?HLQREL?, and ?HLQSMP? can be the same.

Required Installation Steps

Make sure that you have followed the instructions in ["Before You Begin Installation"](#).

Step 1: Installing Shadow Server

Take the following steps to install Shadow Server:

- a** Run the UNTERSE job located in readme.txt. This job untermses the Shadow Server ShadowPac install file into an MVS PDS, and creates the INSTALL library. This library has the data set name HLQ.INSTALL.
- b** Run the INSTPAC job located in the INSTALL library. This job creates the libraries by using the PDS created in Step 1a. See [Appendix A "Shadow Data Sets"](#) for a list of the product data sets created by the INSTPAC job.

Step 2: Define New Slip Traps (optional)

Take the following steps:

- 1** Add the following slip traps to the system PARMLIB data set member IEASLPxx:

```
SLIP          SET,C=U0222, ID=U222, A=NODUMP, END          SLIP
SET,C=U0322, ID=U322, A=NODUMP, END                      SLIP
SET,C=U0522, ID=U522, A=NODUMP, END
```

Shadow Server provides the ability to monitor and limit resources for client connections. If resource limits are exceeded, Shadow can automatically cancel the client connections. The Shadow Server issues user abends (as opposed to system abends) to cancel these connections and, in some instances, z/OS may take an SVC dump for these abends.

Shadow Server uses the following slip traps:

Slip Trap	Description
U0222 Abend	Issued for the following situations: When a connection is cancelled manually by an individual using the Shadow Server KILL option under the Remote User Display. When connections are cancelled at shutdown.
U0322 Abend	Issued whenever a resource limit, such as the FAILSQLCPUTIME or FAILCPUTIME parameter, is exceeded.
U05222 Abend	Issued whenever a connection exceeds the FAILWAITTIME parameter.

Step 3: Modify the DEFDIV job in the HLQ.CNTL data set.

This job creates the data sets for the Trace Browse, the global variable checkpoint, and the DMF cache.

a Refer to the DEFDIV job in HLQ.CNTL and modify it per the instructions in the job.

b Define the name for the VSAM data sets to the SDBTRACE DDNAME to create the Trace Browse. Use the following DEFINE CLUSTER statement:

```
DEFINE CLUSTER ( NAME('HLQ.SDBB.TRACE' ) - CYLINDERS(525,50)
- SHAREOPTIONS(2,3) - LINEAR ) -
DATA ( NAME('HLQ.SDBB.TRACE.DATA' ) )
```

NOTES for step b: You should anticipate 175 cylinders per 100,000 lines of trace, so set the CYLINDER parameter accordingly. Since there is only one Trace Browse for each Server, the trace data set must be large enough to contain the number of messages specified. This is done using the BROWSEMAX parameter. BROWSEMAX defaults to 300000 messages in the sample IN00 shipped at installation time. Exactly 720 messages fit in a 3390 cylinder. Each message is 1024 bytes long.

Change the SYSCHKx names to the name you are using for global variable support. Use the following DEFINE CLUSTER statement:

```
DEFINE CLUSTER ( NAME('HLQ.SDBB.SYSCHK1') - CYLINDERS(5,1) -
SHAREOPTIONS(2,3) -
LINEAR ) -
DATA ( NAME('HLQ.SDBB.SYSCHK1.DATA') )

DEFINE CLUSTER ( NAME('HLQ.SDBB.SYSCHK2') - CYLINDERS(5,1) -
SHAREOPTIONS(2,3) -
LINEAR ) -
DATA ( NAME('HLQ.SDBB.SYSCHK2.DATA') )
```

NOTE: The global variable checkpoint data sets must each be large enough to hold the number of variables specified in the GLOBALMAX parameter. GLOBALMAX defaults to 5000 variables, and approximately 1180 variables can be in a 3380 cylinder.

c If you are using data mapping caching data sets, define a caching facility. The cache name should be the name you use for the data map cache file, and should be large enough to hold all data map binary images. Use the following DEFINE CLUSTER statement.

```
DEFINE CLUSTER ( NAME('HLQ.SDBB.MAP.CACHE') - MEGABYTES(10,10) -
SHAREOPTIONS(2,3) -
LINEAR ) -
DATA ( NAME('HLQ.SDBB.MAP.CACHE.DATA') )
```

NOTE: It is recommended that allocations for this cluster be expressed in megabyte units. Each data map varies in size, depending on the number of individual fields defined in the map. The required size (in bytes) for storing each map is equal to:

$(\text{number of defined fields}) + 1 \times 1024$

Each map takes up a minimum storage of 2 KB, with an additional 1 KB for each column in the map. To determine the estimated required storage, multiply the average number of columns by the number of maps. To allow room for new maps, increase the resulting number accordingly.

To determine the number of columns in a map, browse the map data set via the ISPF Browse panel. The Size column in the Browse member list indicates the number of columns in a map. Use this to determine the size of

the data map cache data set. The default of 10 megabytes for primary and 10 for secondary should be sufficient for most sites.

d After you have made all required modifications, run the DEFDIV job.

Step 4: Configure Started Task JCL

Take the following steps:

1 Configure started task JCL by modifying the SDBB (subsystem default ID) member located in the HLQ.CNTL library. SDBB contains the JCL procedure required to run the Shadow Server main address space (started task). Take the following steps:

a Add the HLQ name of the Shadow Server libraries to the HLQ parameter. This sets the Shadow Server data set allocations to the correct data set names.

b Make sure the SYSEXEC DDNAME points to the Shadow REXX library. RECFM=FB is your system's REXX and CLIST libraries and uses the HLQ.EXECFB data set. This data set must contain the Shadow Initialization EXEC, xDBYIN00, that is modified in ["Performing the Installation Verification Process \(IVP\) for Interfaces"](#).

c If you create your own SDBMAPP data sets, you must reference them in the startup JCL by concatenating the new data set names to the SDBMAPP DDNAME after the one already provided. To define additional map data sets, modify and submit job DEFMAP located in the HLQ.CNTL library.

NOTE: Data sets allocated to the Shadow Server SDBMAPP DDNAME are used for the Shadow DMF (Data Mapping Facility) for various features throughout the Shadow product, including mapping metadata for z/SQL access to IMS, ADABAS, CICS, etc. and also for Shadow z/Events and Shadow z/Services. You can set different access permissions for these map data sets based on your application or security requirements.

d If you plan on having a large number of DMF maps (for example, more than 1,000), you can use the data mapping cache facility to expedite server restarts. To do this, uncomment the DD statement for SDBMAPL in the sample JCL, and change it to match the name of the data mapping cache linear data set that was defined in the DEVDIV installation job. If you use the cache facility, you must include the DD allocation statements for both SDBMAPP and the SDBMAPL.

e For your security product such as RACF, ACF2, or Top Secret, define the Shadow Server started task to your security type by editing one of the following jobs located in the HLQ.CNTL library, and submit the security job.

- RACFSDBB for RACF security
- ACF2SDBB for ACF2 security
- TSSSDBB for Top Secret security

These jobs provide the following access:

- Permit ALTER access to MVSADMIN.LOGR resource in the facility class. This is required for Shadow z/OS logger support and authorizes the Shadow Server to issue z/OS logger commands. These permissions can be omitted for the z/SQL for VSAM installation.
- Permit UPDATE access to MVSADMIN.WLM.POLICY to allow the Shadow Server the ability to read the existing WLM policy information and allow the Shadow Server to install a default configuration should one not exist. If these permissions are omitted, performance for Shadow z/SQL for VSAM could be effected.

Step 5: APF-authorize Shadow LOAD

Take the following steps:

APF-authorize your Shadow LOAD library using one of the following methods:

- Make the statement permanent for the next IPL.
- Immediately add the statement to your APF list.

To make the statement permanent for the next IPL, add the following data set names to your permanent PROGxx member in your logical PARMLIB concatenation:

```
APF ADD DSNAME(HLQ.LOAD) VOLUME(VOLSER)
```

Where *HLQ* and *VOLSER* are values specific to your installation.

To immediately add the statement to your APF list, issue the following z/OS console command, if the data set is SMS-managed:

```
/SETPROG APF,ADD,DSNAME=XXXX,SMS
```

Where *XXXX* is the Shadow load library data set name.

If the data set is not SMS-managed, use the following console command, replacing *SMS* with *VOLUME=volume*:

```
/SETPROG APF,ADD,DSNAME=XXXX,SMS
```

Where *volume* is the identifier for the volume containing the library specified on the *DSNAME* parameter, which is one of the following:

- The volume serial number
- Six asterisks (*****), indicating that the system is to use the volume serial number of the current system residence (SYSRES) volume.

NOTES FOR THIS STEP:

Performing both of these methods will result in making the statement permanent for the next IPL and adding it immediately to the APF list.

It is not necessary that the Shadow Library be in either the LNKLIST or LPALST; however, if it is, the DB2 LOAD library must be ahead of the Shadow Library in any LNKLIST, LPALST or STEPLIB concatenation.

The Shadow z/SQL for VSAM license code will be provided to you via email. By default, Shadow uses the last LICENSECODE parameter value. You can repeat this parameter statement to run more than one license code, such as a permanent code and a temporary code for testing new features, by modifying an IF statement to "IF 1=1".

2 Define Shadow ISPF dialog data sets in the Shadow Initialization EXEC. To do this, update the DEFINE ISPFCONCAT statements provided in the following sample. The EXEC data set can either be RECFM VB or RECFM FB. This makes the data sets accessible to anyone invoking the Shadow/REXX command as long as the Shadow started task is active.

```
"DEFINE ISPFCONCAT",
"LIBTYPE (ISPLLIB) ",
"DSNLIST (HLQ.LOAD) "

"DEFINE ISPFCONCAT", "LIBTYPE (ISPMLIB) ",
"DSNLIST (HLQ.SHDWMLIB) "

"DEFINE ISPFCONCAT", "LIBTYPE (ISPPLIB) ",
"DSNLIST (HLQ.SHDWPLIB) "

"DEFINE ISPFCONCAT", "LIBTYPE (ISPTLIB) ",
"DSNLIST (HLQ.SHDWTLIB) "

"DEFINE ISPFCONCAT",
"LIBTYPE (ISPSLIB) ",
"DSNLIST (HLQ.SHDWSLIB) "

"DEFINE ISPFCONCAT",
"LIBTYPE (REXXEXEC) ",
"DSNLIST (HLQ.EXECFB) "
```

Where:

LIBTYPE specifies the ISPF library being defined. The valid LIBTYPE values are:

- ISPLLIB: Shadow Server LOAD libraries
- ISPMLIB: Shadow Server ISPF message libraries
- ISPPLIB: Shadow Server ISPF panel libraries
- ISPTLIB: Shadow Server ISPF table library
- ISPSLIB: Shadow Server ISPF skeleton library
- REXXEXEC: Shadow Server REXX EXEC library

DSNLIST can specify from one to five data set names. The data sets are concatenated in the order specified in the list. For example, the following DEFINE ISPFCONCAT statement demonstrates how to specify three libraries for the ISPF LOAD library LIBDEF:

```
"DEFINE ISPFCONCAT", "LIBTYPE (ISLLLLIB) ",
"DSNLIST (USER.LOAD.LIBRARY1",
"HLQ.LOAD", "CICS410.SDFHEXCI) "
```

NOTE: Although the Shadow LOAD library is allocated to Shadow Server, an ISPF LIBDEF is still required for the Shadow Server LOAD library before invoking the Shadow/REXX EXEC that brings up the ISPF dialogs (see "[Performing the Installation Verification Process \(IVP\)](#)"). You can avoid this by copying the Shadow Server LOAD modules to a linklist data set or to a data set allocated to the user's ISPLLIB allocation.

3 Issue a DEFINE RULESET statement for each SEF ruleset. During initial installation, you must change each DSNAME operand to match the data set names actually installed with the product.

```
"DEFINE RULESET NAME (ATH) " , "RULETYPE (ATH) " ,
"DSNAME ( 'HLQ.ATH.EXECFB' ) "
```

```

"DEFINE RULESET NAME (CMD) " , "RULETYPE (CMD) " ,
"DSNAME ( 'HLQ.CMD.EXECFB' ) "

"DEFINE RULESET NAME (EXC) " , "RULETYPE (EXC) " ,
"DSNAME ( 'HLQ.EXC.EXECFB' ) "

"DEFINE RULESET NAME (PUB) " , "RULETYPE (PUB) " ,
"DSNAME ( 'HLQ.PUB.EXECFB' ) "

"DEFINE RULESET NAME (RPC) " , "RULETYPE (RPC) " ,
"DSNAME ( 'HLQ.RPC.EXECFB' ) "

"DEFINE RULESET NAME (SQL) " , "RULETYPE (SQL) " ,
"DSNAME ( 'HLQ.SQL.EXECFB' ) "

"DEFINE RULESET NAME (TOD) " , "RULETYPE (TOD) " ,
"DSNAME ( 'HLQ.TOD.EXECFB' ) "

```

4 If you want to use the GLV SEF (Global Variables) event processing, you must enable and add the following MODIFY PARM command and DEFINE statements to the Shadow Initialization EXEC, xDByIN00:

```

"MODIFY PARM NAME (SEFGLVEVENTS) VALUE (YES) " "DEFINE RULESET
NAME (GLV) " ,
"RULETYPE (GLV) " , "DSNAME ( 'HLQ.GLV.EXECFB' ) "

```

IMPORTANT: Do not enable these statements unless you are using GLV events.

5 TCP/IP

a Review the default values for the following Shadow TCP/IP parameters, and change any values needed to support your environment. Use the MODIFY PARM command located in the Shadow Initialization EXEC, xDByIN00. The values shown are the default values.

```

JDBC/ODB Clinet:
"MODIFY PARM NAME (OEPORNUMBER) VALUE (1200) "
Keep the tcp connection open:
"MODIFY PARM NAME (OEKEEPALIVETIME) VALUE (30) "

```

b Modify your logical PARMLIB concatenation member BPXPRMxx that configures Open Edition, and ensure that the following IBM UNIX parameters are set:

- MAXFILEPROC specifies the maximum number of file descriptors that a single user is allowed to have concurrently active or allocated. Set this parameter to the maximum number of users you plan to have connected to a single Shadow Server.
- MAXSOCKETS controls the maximum number of sockets per address space. Set this to the maximum number of users you plan to have connected to a single Shadow Server. This parameter is located under the FILESYSTYPE TYPE(INIT) definition.
- MAXPROCSYS specifies the maximum number of processes that z/OS UNIX allows to be concurrently active. Set this parameter to the maximum number of Shadow Server connections you expect to have open at one time for your combined total of Shadow Servers.

c (*Optional*) Reserve the port numbers defined via the OEPORNUMBER parameters in the TCP/IP profile data set. This ensures that other tasks cannot access this port. The IBM TCP/IP port number is reserved in the TCPIP.PROFILE data set. The PROFILE DDNAME in the TCP/IP started task points to this data set. To reserve the port numbers, use the Shadow Server subsystem name and the port number in the PORT section of the TCP/IP profile data set. Do not use the PROC name for the Shadow Server if it is different than the Shadow Server's subsystem name.

Example:

```
PORT
  1200 TCP SDBB          ; Shadow OEPORTNUMBER
```

Step 8: Configuring ISPF Dialogs

To configure ISPF dialogs, take the following steps:

- 1 Edit the Shadow member of HLQ.EXECFB and replace the data set name in the following statement with the data set name you chose for the Shadow load library, HLQ.LOAD:

```
llib='HLQ.LOAD
```

- 2 Copy Shadow member of HLQ.EXECFB to a data set allocated to all TSO users' SYSPROC allocation.

If the Shadow ISPF data sets were defined in the Shadow Initialization EXEC, all required ISPF data set allocations are dynamically allocated when the Shadow Initialization EXEC is invoked, as long as the Shadow Server is up and running.

- 3 Invoke the Shadow ISPF application by issuing the following Shadow ISPF startup command:

```
'HLQ.EXECFB(SHADOW)' 'SUB(xDBy) TBSSID(xDBy)'
```

Where:

- **SUB** specifies the four-character subsystem name of the copy of Shadow Server to be used. All ISPF applications communicate with the specified subsystem. The format is xDBy, where x can be any alphabetic letter, and y can be any alphanumeric character. The second and third characters must be "DB".
- **TBSSID** specifies the four-character subsystem name of the copy of Shadow Server to be used for SIS. This is the subsystem in which the SIS Trace Browse takes place. The format is xDBy, which is explained in the previous definition of SUB.

The SDF application is run under the ISPF applid of SDB, permitting the user to customize options, such as PF keys, for the SDF application.

NOTES for Step 3:

- The Shadow ISPF application can be used with or without the Shadow Instrumentation Server (SIS). SIS is a management environment that traces and integrates activity from all mainframe nodes in a sysplex and then graphically displays the information via the Shadow Studio.
- While you are in the ISPF application, you can modify the subsystem name using the Shadow Server ISPF Session Parameters application.

Step 9: Configuring Shadow WLM (optional)

Note: If you don't perform step required for WLM, Shadow will default to LOW WLM priority class (STCLO) which may have an effect on performance.

Shadow WLM support provides a method for making the best use of server resources, while achieving the best possible response times. This support is available for Shadow z/Direct, Shadow z/Events, and

Shadow z/Services.

You can use WLM support with the Shadow Server to define performance goals and assign a level of importance to each goal in business terms. The system then matches its resources to the work, as well as monitors the goals and makes necessary processing adaptations accordingly.

This section explains several ways you can configure Shadow WLM support and provides the definitions required to use the support.

Shadow WLM Definitions

A service definition is the name given to the combination of service policies, workloads, service classes, resource groups, classification rules, and application environments. It is based on the performance objectives in your service level agreement (SLA). The following is a list of WLM definitions:

- **Workloads:** A named collection of work to be reported as a unit. Logically, a workload is a collection of service classes.
- **Service Classes:** A named group of work with similar performance goals, resource requirements, or business importance. In the service class, you assign the goals of the work and their relative importance, and then relate the service class to a particular workload and resource group. The following service classes are required by the Shadow Server.
 - **SDB_SCHI ZIIPCLASS=SDB Shadow high priority.** This service class is for Shadow critical work. Assign this class goals as close to SYSSTC as possible.
 - **SDB_SCNM ZIIPCLASS=SDB Shadow normal work.** This class is for Shadow administrative work. Assign this class the same goals as those used for DB2 master or the IMS control region.
 - **SDB_SCTX ZIIPCLASS=SDB Shadow client work.** This service class is for Shadow client requests. Assign this class the same goals as those supporting the data source. This would most likely be the CICS, IMS/TM, or DB2 WLM address space.
- **Classification Rules:** Rules used to map work coming into the system to a specific service class and report class. This classification is based on the WLM subsystem type and work qualifiers in the subsystem type. The work qualifiers define and associate service classes to that type of work.
- **Report Classes:** A named group of work that is used for reporting purposes only. Report classes can be used to distinguish between different types of work executing in the same service class.

[Table 3-10](#) lists the WLM service definition elements required by the Shadow Server.

Table 3-10. Recommended WLM Elements

WLM Element Type	Shadow Server Parameter	Default Value
Workload	WLMWORKLOAD	SDB_WKLD
Subsystem	WLMSUBSYSTEM	SDB
Service Class	WLMSERVICECLASS	SDB_SCNM
Service Class	WLMHISERVICECLASS	SDB_SCHI
Service Class	WLMTXSERVICECLASS	SDB_SCTX
Classification Rule	WLMTRANSACTION	SDB_TXNM
Classification Rule	WLMHITRANSACTION	SDB_TXHI

Classification Rule	WLMTXTRANSACTION	SDB_TXTX
Report Class	WLMP1REPORTCLASS	SDB_RCP1
Report Class	WLMP2REPORTCLASS	SDB_RCP2
Report Class	WLMP3REPORTCLASS	SDB_RCP3

Providing WLM Definitions

There are several ways to provide WLM definitions:

- *(Recommended)* Providing definitions via the Shadow Server. Take the steps provided in "[\(Recommended\) Providing Definitions via the Shadow Server](#)".
- Providing the definitions manually. Take the steps provided in the section "[Providing Definitions Manually](#)".
- Using WLM Classifications. Take the steps provided in the section "[Using WLM Classifications](#)".

NOTE: It is recommended that you have a backup of your existing WLM policy definitions.

(Recommended) Providing Definitions via the Shadow Server

Before you start this procedure, it is important to understand the following requirements:

- Shadow Server must have proper access to the MVSADMIN.WLM.POLICY resource or errors occur and the Shadow Server shuts down.

- Your user ID must have UPDATE access or the following error occurs:

```
*SDx0038S INSTALL OF WLM SERVICE DEFINITION FAILED, RC=X'0000000C',
REASON=X'0A3E0C0E', DETECTED AT OPINWM+X'FFC3BF06'
```

- Your user ID for starting the server must have READ access or the following error occurs:

```
SDx3269I WLM administration userid xxxxxxxx logged on to system

SDx0037E WLM EXTRACT SERVICE DEFINITION FAILED, RC=X'00000004', DETECTED AT
OPINWM+X'00000B02'
```

To provide WLM definitions via the Shadow Server, take the following steps:

- 1 Set the value of the WLMFORCEPOLICY parameter to YES in the Shadow Initialization EXEC, xDByIN00, using the MODIFY PARM command. Optionally, you can change the values of the WLMUSERID and WLMTRANNAME parameters.

```
"MODIFY PARM NAME (WLMUSERID) VALUE (xDBy) "
"MODIFY PARM NAME (WLMFORCEPOLICY) VALUE (YES) "
"MODIFY PARM NAME (WLMTRANNAME) VALUE (APPLNAME) "
```

For a description and valid values for these parameters, see [Table 3-6](#).

- 2 Enter WLM from the ISPF/PDF option 6 panel to log on to the IBM TSO/ISPF WLM administration tool.
- 3 Extract and save a copy of the current service definition. This is for backup purposes only.
- 4 Update the Server IN00 parameter file with the correct WLMUSERID.
- 5 Start the Shadow Server (see "[Starting and Stopping the Shadow Server](#)"). Upon start up, the Server takes the following actions:

- Examines the current WLM service policy for the Shadow required elements. If they are found in the active policy, Server initialization continues. If they are not found in the active service policy, the Server issues message xDy0706I, and then xDy0707I for each missing element, as follows:

```
xDy0706I SHADOW SERVER xDBy requires the following elements missing from
WLM Service Policy active_policy_name
```

```
xDy0707I Type: WORKLOAD, Shadow Parameter: WLMWORKLOAD, Value: SDB_WKLD
```

```
xDy0707I Type: SUBSYSTEM, Shadow Parameter: WLMSUBSYSTEM, Value: SDB
```

```
xDy0707I Type: SERVICE CLASS, Shadow Parameter: WLMSERVICECLASS, Value:
SDB_SCNM
```

```
xDy0707I Type: SERVICE CLASS, Shadow Parameter: WLMHISERVICECLASS,
Value: SDB_SCHI
```

```
xDy0707I Type: SERVICE CLASS, Shadow Parameter: WLMTXSERVICECLASS,
```

Value: SDB_SCTX

xDy0707I Type: REPORT CLASS, Shadow Parameter: WLMP1REPORTCLASS, Value: SDB_RCP1

xDy0707I Type: REPORT CLASS, Shadow Parameter: WLMP2REPORTCLASS Value:

SDB_RCP2

xDy0707I Type: REPORT CLASS, Shadow Parameter: WLMP3REPORTCLASS, Value:

SDB_RCP3

xDy0707I Type: CLASSIFICATION RULE, Shadow Parameter: WLMTRANSACTION, Value:

SDB_TNNM

xDy0707I Type: CLASSIFICATION RULE, Shadow Parameter: WLMHITRANSACTION, Value:

SDB_TNHI

xDy0707I Type: CLASSIFICATION RULE, Shadow Parameter: WLMTXTRANSACTION, Value:

SDB_TNTX

- The Server then examines the WLM service definition for the required elements. If WLMFORCEPOLICY is set to NO, the following actions are skipped. If WLMFORCEPOLICY is set to YES, the following actions are enforced. The default is NO.

Action 1: If the required elements are found in the service definition, a WTOR is issued, requesting permission to activate the current service policy. If the current policy is no longer in the service definition, the user is asked to select one of the policies in the service definition for activation.

```
*nn xDy0719R Reply 'GO' to activate Policy
service_policy_name, or 'CANCEL' to terminate Server
initialization
```

If you reply with CANCEL, the Shadow Server shuts down.

If you reply with GO, the Shadow Server automatically activates your WLM Policy service_policy_name, and you should see the following message in the system log:

```
IWM001I WORKLOAD MANAGEMENT POLICY service_policy_name NOW IN EFFECT
```

Action 2: If the required elements are not found in the service definition, the Server issues message xDy0706I, and then message xDy0707I for each missing element.

```
xDy0706I SHADOW SERVER xDy requires the following elements missing from
WLM Service Definition service_definition_name.
```

```
xDy0707I Type: WORKLOAD, Shadow Parameter: WLMWORKLOAD, Value: SDB_WKLD xDy0707I
```

```
Type: SUBSYSTEM, Shadow Parameter: WLMSUBSYSTEM, Value: SDB xDy0707I Type: SERVICE
```

```
CLASS, Shadow Parameter: WLMSERVICECLASS, Value:
```

```
SDB_SCNM
```

```
xDy0707I Type: SERVICE CLASS, Shadow Parameter: WLMHISERVICECLASS, Value:
```

```
SDB_SCHI
```

```
xDy0707I Type: SERVICE CLASS, Shadow Parameter: WLMTXSERVICECLASS, Value:
```

```
SDB_SCTX
```

xDy0707I Type: REPORT CLASS, Shadow Parameter: WLMP1REPORTCLASS, Value: SDB_RCP1

xDy0707I Type: REPORT CLASS, Shadow Parameter: WLMP2REPORTCLASS, Value: SDB_RCP2

xDy0707I Type: REPORT CLASS, Shadow Parameter: WLMP3REPORTCLASS, Value: SDB_RCP3

xDy0707I Type: CLASSIFICATION RULE, Shadow Parameter: WLMTRANSACTION, Value: SDB_TNNM

xDy0707I Type: CLASSIFICATION RULE, Shadow Parameter: WLMHITRANSACTION, Value: SDB_TNHI

xDy0707I Type: CLASSIFICATION RULE, Shadow Parameter: WLMTXTRANSACTION, Value: SDB_TNTX

The preceding messages are followed by a WTOR requesting permission to update the service definition.

```
*nn xDy0708R Reply 'GO' to update the WLM Service Definition, or
'CANCEL' to terminate server initialization
```

If you reply with CANCEL, the Shadow Server shuts down.

If you reply with GO, the Shadow Server automatically makes the proper WLM updates to your WLM policy definition. At the conclusion of the update process you receive the following message.

```
xDy0709I WLM Service Definition service_definition_name has been updated
with required Shadow elements
```

Action 3: A separate WTOR message is presented to activate the policy.

```
*nn xDy0719R Reply 'GO' to activate Policy service_policy_name, or
'CANCEL' to terminate server initialization
```

If you reply with CANCEL, the Shadow Server shuts down. At this point the user can use the TSO/ISPF WLM administration dialog to extract the service definition and review the additions made by the Shadow Server. These additions are described in detail, with examples from the ISPF dialog (see "[Providing Definitions Manually](#)").

If you reply with GO, the Shadow Server automatically activates your WLM policy service_policy_name, and you see the following message:

```
IWM001I WORKLOAD MANAGEMENT POLICY service_policy_name NOW IN EFFECT
```

NOTE: After the WLM service policy has been activated, if you change any Shadow required WLM element in the service definition to an invalid value and activate a service policy, all Servers requiring the now invalid definition shut down.

Providing Definitions Manually

If you want to manually define the required WLM definitions rather than have the Shadow Server automatically install them at startup time, take the following steps:

- 1** Start the WLM administration tool. The IBM TSO/ISPF WLM administration tool is used in the following examples. Other administrative tools can also be used.
 - a** Enter WLM from the ISPF/PDF option 6 panel to log on to the IBM TSO/ISPF WLM administration tool.
 - b** Select option 2 Extract Definition from WLM Couple Data Set from the Choose Service Definition box. The following panel appears. Follow the remainder of the steps from this panel:

Figure 3-1. WLM Options

```

File Utilities  Notes Options  Help
-----
Functionality LEVEL006          Definition Menu          WLM Appl LEVEL017
Command ==> _____

Definition data set . . : none

S
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```

1. Policies
2. Workloads
3. Resource Groups
4. Service Classes
5. Classification Groups
6. Classification Rules
7. Report Classes
8. Service Coefficients/Options
9. Application Environments

- 2 Define the workloads.
 - a Select Option 2 Workloads from the panel shown in [Figure 3-1](#).
 - b Press **ENTER**. WLM displays the Workload Selection List panel.
 - c Create workload SDB_WKLD. The following panel shows what this rule should look like:

Figure 3-2. Workload SDB_WKLD

```

Workload  Xref Notes Options  Help
-----
----- Modify a Workload
Command ==> _____

Enter or change the following information:

Workload Name . . . . . :
SDB_WKLD Description . . . . .
. Shadow Workload

```

- 3 Define the service classes.
 - a Select Option 4 Service Classes from the panel shown in [Figure 3-1](#).
 - b Press **ENTER**. WLM displays the “Service Class Selection List” panel.
 - c Here you create the following service classes:
 - SDB_SCHI ZIIPCLASS=SDB Shadow hi priority
 - SDB_SCNM ZIIPCLASS=SDB Shadow normal work
 - SDB_SCTX ZIIPCLASS=SDB Shadow client work

NOTES FOR STEP 3:

- Do not change service class names.
- ZIIPCLASS=SDB is a required keyword in the description.
- The values shown for service class goals are default values that you can modify.

The following three figures show you what each of these service classes should look like:

Figure 3-3. Service Class SDB_SCHI ZIIPCLASS=SDB Shadow hi priority

```

Service-Class  Xref Notes Options  Help
-----
Modify a Service Class          Row 1 to 2 of 2
Command ==>> _____

                                SDB_SC
                                ZIIPCLAS
                                SDB_WKLD
                                _____
                                NO
                                /VPS ...

Specify BASE GOAL information.  Action Codes: I=Insert new period, E=Edit
period, D=Delete period.

                                -----
                                Imp. Description

__  1                1      Execution velocity of 90

```

Figure 3-4. SDB_SCNM ZIIPCLASS=SDB Shadow normal work

```

Service-Class  Xref Notes Options  Help
-----
Modify a Service Class          Row 1 to 2 of 2
Command ==>> _____

                                SDB_SCNM
                                ZIIPCLASS=
                                SDB_WKLD
                                _____
                                NO
                                /VPS ...

Specify BASE GOAL information.  Action Codes: I=Insert new period, E=Edit
period, D=Delete period.

                                -----
                                Imp. Description

__  1                2      Execution velocity of 70

```


Figure 3-5. SDB_SCNM ZIIPCLASS=SDB Shadow client work

```

Service-Class  Xref  Notes  Options  Help
-----
                ----- Modify a Service Class
                Row 1 to 4 of 4

Command ===> _____

Service Class Name . . . . . : SDB_SCTX
Description . . . . .       : ZIIPCLASS=SDB Shadow client work
Workload Name . . . . .    : SDB_WKLD (name or ?)
Base Resource Group . . . . : _____ (name or ?)
Cpu Critical . . . . .     : NO      (YES or NO)

Specify BASE GOAL information.  Action Codes: I=Insert
new period, E=Edit period, D=Delete period.

      ---Period---  -----Goal-----
Action # Duration  Imp. Description
-----
      1 1000      1   90% complete within 00:00:00.500
      2 1500      2   95% complete within 00:00:01.000
      3           3   Execution velocity of 70

```

- 4 Define subsystem type SDB and its classification rules.
 - a Select Option 6 Classification Rules from the panel shown in [Figure 3-1](#).
 - b Press **ENTER**. WLM displays the Subsystem Type Selection List for Rules panel.
 - c Define subsystem type SDB and associated classification rules. The following panel shows what these rules should look like:

Figure 3-6. Subsystem Type SDB

```

Subsystem-Type  Xref  Notes  Options  Help
-----
Rules for the Subsystem Type          Row 1 to 8 of 8
Command ==>
SCROLL ==> CSR

Subsystem Type . : SDB          Fold qualifier names? Y (Y or N)
Description . . . Shadow Direct

Action codes:  A=After      C=Copy      M=Move      I=Insert rule
               B=Before     D=Delete row R=Repeat   IS=Insert Sub-rule
                                                    More ==>

-----Qualifier-----
Action  Type      Name      Start      Service      Report
-----
1 TN    SDB_TNNM
1 TN    SDB_TNHI
1 TN    SDB_TNTX
-----
DEFAULTS: SDB_SCNM
           SDB_SCNM
           SDB_SCHI
           SDB_SCTX

```

5 Define the report classes.

- a** Select **Option 7 Report Classes** from the panel shown in [Figure 3-1](#).
- b** Press ENTER. WLM displays the Report Class Selection List panel.
- c** In this panel, create the following report classes, as shown in [Figure 3-7](#) through [Figure 3-9](#):
 - SDB_RCP1 D1000 P100 PERIOD 1
 - SDB_RCP2 D1500 P100 PERIOD 2
 - SDB_RCP3 P100 PERIOD 3

NOTES FOR STEP 5:

- Do not change report class names.
- The terms in the report class descriptions are used to provide CPU offload criteria for the Shadow work as follows.

Dnnnn: The amount of service units during which the dispatchable units are in the associated period while eligible for offloading to the zIIP processor.

Pnnn: The percentage of time in the associated period that the Shadow Server tries to offload work to the zIIP processor.

Figure 3-7. Report Class SDB_RCP1

```

Report-Class  Xref Notes Options  Help
-----
                          ----- Modify a Report Class

Command ==> _____

Enter or change the following information:

Report Class name . . . . . : SDB_RCP1
Description . . . . . : D1000 P100 PERIOD 1

```

Figure 3-8. Report Class SDB_RCP2

```

Report-Class  Xref Notes Options  Help
-----
                          ----- Modify a Report Class

Command ==> _____

Enter or change the following information:

Report Class name . . . . . : SDB_RCP2
Description . . . . . : D1500 P100 PERIOD 2

```

Figure 3-9. Report Class SDB_RCP3

```

Report-Class  Xref Notes Options  Help
-----
                          ----- Modify a Report Class

Command ==> _____

Enter or change the following information:

Report Class name . . . . . : SDB_RCP3
Description . . . . . : P100 PERIOD 3

```

- 6 Activate a Service Policy.
 - a Select Option 3 Activate Service Policy from the Utilities drop-down menu on the panel in [Figure 3-1 "WLM Options"](#).
 - b Follow directions to activate a policy.

Using WLM Classifications

You can also allow WLM to use their existing service and report classes instead of using the hard-coded Shadow definitions.

- 1 Use the MODIFY PARM command in the Shadow Initialization EXEC, xDByIN00 to set the values of the WLMUSERID and WLMTRANNAME parameters to names already in your policy so that Shadow work is correctly classified.

```
"MODIFY PARM NAME (WLMUSERID)          VALUE (xDBy) " "MODIFY PARM  
NAME (WLMTRANNAME)          VALUE (APPLNAME) "
```

For a description and valid values for these parameters, see [Table 3-6](#).

- 2 If your Shadow Initialization EXEC, xDByIN00, does not match your existing WLM definitions, add the following parameter to your xDByIN00 and keep the default value NO:

```
"MODIFY PARM NAME (WLMFORCEPOLICY)     VALUE (NO) "
```

For a description and valid values for this parameter, see [Table 3-6](#).

NOTE: If you set WLMFORCEPOLICY to NO, and the service class and report class descriptions are not correct, the zIIP offload criteria is unavailable and the default of 100% is used for all Shadow enclaves. The service and report classes to which reference is made are those set (or defaulted) in the Shadow Initialization EXEC, xDByIN00, for the WLMpNREPORTCLASS and WLM*SERVICECLASS parameters.

Starting and Stopping the Shadow Server

Shadow Server is a z/OS started task and can be started with the START command and stopped with the STOP command. In normal circumstances, Shadow Server is started at system start-up (IPL) and stopped just before the system is shut down. It is designed for continuous operation.

Starting Shadow Server

Use the z/OS START command as follows:

```
S xDBy
```

If you are using an automation package to start your system, you should associate the START command for Shadow Server with either the VTAM initialization complete message (IST020I), the TCP/IP initialization complete message (EZB6473I), or both.

Stopping Shadow Server

Use the z/OS STOP command as follows:

```
P xDBy
```

If you issue a CANCEL, all active conversations/connections are terminated with an abend, and the product should shut down immediately.

5 Installation Verification Processes (IVP)

VSAM (Read Only)

The IVP takes place in two parts:

- "On the Shadow Server Side"
- "On the Rocket Shadow Driver and Studio Side"

On the Shadow Server Side

- 1 Create the sample VSAM file. Run the job `DEFSTAFF` in the `HLQ.CNTL` data set to allocate and load the sample staff VSAM file. The job should complete with a condition code of 0.
- 2 Create data map for VSAM file.
 - a Run the `IZDIVSA1` job in the `HLQ.CNTL` data set to do the following:
 - Perform a batch extract of the sample VSAM file listing
 - Create a data map used for formatting the result set returned from the VSAM file.
 - b Follow the modification steps in the JCL and submit the job.

Both steps of job should complete with a condition code of 0.

On the Rocket Shadow Driver and Studio Side

Please refer to second part of this documentation "Shadow z/SQL to VSAM Tutorial" for detailed steps.

Appendix A: Shadow Data Sets

This appendix lists the product data sets created by the installation jobs `INSTPAC` and `BUILDCSI`.

Table H-1. Shadow Data Sets

DSName Suffix	SMP/E Data Type	DDEF	Data Set				
			ORG	RECFM	LRECL	BLKSIZE	TRKS
ASDBBPEL	PRODXML	ASDBBPEL	PO	FB	255	6120	15
ASDBCNTL	USER2	ASDBCNTL	PO-E	FB	80	32720	180
ASDBDBRM	USER1	ASDBDBRM	PO-E	FB	80	32720	300
ASDBEXEC	EXEC	ASDBEXEC	PO-E	FB	80	32720	450
ASDBHTML	TEXT	ASDBHTML	PO-E	VB	32765	32760	15
ASDBHTX	PRODXML	ASDBHTX	PO-E	VB	19036	19040	15
ASDBJLOD	PROGRAM	ASDBJLOD	PO-E	U	0	6000	15
ASDBLIST	UTOUT	ASDBLIST	PO-E	FBA	133	32718	45
ASDBMAP	DATA	ASDBMAP	PO-E	FB	1024	31744	15
ASDBMLIB	MSG	ASDBMLIB	PO-E	FB	80	32720	15
ASDBMOD	MOD	ASDBMOD	PO-E	U	0	6144	1800
ASDBOBJ	USER3	ASDBOBJ	PO-E	FB	80	32720	1275
ASDBPLIB	PNL	ASDBPLIB	PO-E	FB	80	32720	105
ASDBRPC	PROGRAM	ASDBRPC	PO-E	U	0	6000	750
ASDBSAMP	SAMP	ASDBSAMP	PO-E	FB	80	32720	270
ASDBSLIB	SKL	ASDBSLIB	PO-E	FB	80	32720	15
ASDBSWI	DATA	ASDBSWI	PO-E	FB	80	32720	30
ASDBTLIB	TBL	ASDBTLIB	PO-E	FB	80	32720	15
ASDBXATH	EXEC	ASDBXATH	PO-E	FB	80	32720	15
ASDBXCMD	EXEC	ASDBXCMD	PO-E	FB	80	32720	15
ASDBXEXC	EXEC	ASDBXEXC	PO-E	FB	80	32720	15
ASDBXGLV	EXEC	ASDBXGLV	PO-E	FB	80	32720	15
ASDBXPUB	EXEC	ASDBXPUB	PO-E	FB	80	32720	15
ASDBXRPC	EXEC	ASDBXRPC	PO-E	FB	80	32720	15
ASDBXSQL	EXEC	ASDBXSQL	PO-E	FB	80	32720	15
ASDBXTOD	EXEC	ASDBXTOD	PO-E	FB	80	32720	15
ATH.EXEC	EXEC	SSDBXATH	PO-E	FB	80	32720	15
BPELDEMO	PRODXML	SSDBBPEL	PO-E	FB	255	6120	15
CICSLOAD	MOD	SSDBCLOD	PO-E	U	0	6000	270
CMD.EXEC	EXEC	SSDBXCMD	PO-E	FB	80	32720	15

Table H-1. Shadow Data Sets (cont.)

DSName Suffix	SMP/E Data Type	DDEF	Data Set				
			ORG	RECFM	LRECL	BLKSIZE	TRKS
CNTL	USER2	SSDBCNTL	PO-E	FB	80	32720	180
DBRMLIB	USER1	SSDBDBRM	PO-E	FB	80	32720	150
EXC.EXEC	EXEC	SSDBXEXC	PO-E	FB	80	32720	15
EXECFB	EXEC	SSDBEXEC	PO-E	FB	80	32720	450
GLV.EXEC	EXEC	SSDBXGLV	PO-E	FB	80	32720	15
HTML	TEXT	SSDBHTML	PO-E	VB	32756	32760	15
HTXLIB	PRODXML	SSDBHTX	PO-E	VB	19036	19040	15
INSTALL	(See Note 1)		PO-E	FB	80	32720	18
JAVALOAD	PROGRAM	SSDBJLOD	PO-E	U	0	6000	15
LIST	UTOUT	SSDBLIST	PO-E	FBA	133	32718	45
LOAD	MOD	SSDBLOAD	PO	U	0	6000	4500
MAP	DATA	SSDBMAP	PO-E	FB	1024	31744	15
OBJ	USER3	SSDBOBJ	PO-E	FB	80	32720	1125
PUB.EXEC	EXEC	SSDBXPUB	PO-E	FB	80	32720	15
RPC.EXEC	EXEC	SSDBXRPC	PO-E	FB	80	32720	15
RPCLIB	PROGRAM	SSDBRPC	PO-E	U	0	6000	375
SAMP	SAMP	SSDBSAMP	PO-E	FB	80	32720	300
SDBLMOD	(See Note 1)	SDBLMOD	PO-E	U	0	6000	18
SDBLMOD2	(See Note 1)	SDBLMOD2	PO-E	U	0	6000	18
SHDWMLIB	MSG	SHDWMLIB	PO-E	FB	80	32720	15
SHDWPLIB	PNL	SHDWPLIB	PO-E	FB	80	32720	210
SHDWSLIB	SKL	SHDWSLIB	PO-E	FB	80	32720	15
SHDWTLIB	TBL	SHDWTLIB	PO-E	FB	80	32720	15
SQL.EXEC	EXEC	SSDBXSQL	PO-E	FB	80	32720	15
SSDBSWI	DATA	SSDBSWI	PO-E	FB	80	32720	30
SWI.OBJ ¹	(See Note 1)		PO-E	VB	4092	12288	30
TOD.EXEC	EXEC	SSDBXTOD	PO-E	FB	80	32720	15

1. This data set is not maintained using SMP/E