



# Rocket® Content Policy Management

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Policy Management empowers organizations to define content user access, limit user actions, and govern the visibility of UI elements in Rocket® Mobius®



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# Role-based Access for Entities and Users

For Solution Providers, Policy Management is ideally suited for organizations that provide Rocket® Content Services-enabled capabilities to various legal entities with different requirements for role-based access controls and UI governance. Policies can be established for each legal entity to fulfill the unique requirements of each organization being served. Establishing policies for each entity precludes the crossover of data, controls information access, and satisfies information governance requirements.



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# Time and Geo-based Tagging

For companies operating in regulated industries, such as finance or healthcare, time of day and geolocation restrictions aid compliance with data protection and security regulations by ensuring strict control of data access. As such, employees may only access content during designated working hours. And likewise, a company can also restrict access to content from outside specific geographical locations. For example, access can be limited to within the borders of the country where the company operates, and only during standard working hours, thereby preserving information integrity and security regulations by and ensuring strict control of data access.



# Multi-layered Roles and Policies

Policy Management includes the ability for solution administrators to create, modify, and manage different rules and operations for how information is handled within its applications. This includes establishing groups for organizing policies, deciding who can see or edit these policies, and managing specific details like geographical references or how certain actions are conducted. It's the equivalent of having a control panel where you can set up and adjust the rules as regulations and internal policies evolve, ensuring that everything runs smoothly and securely according to the guidelines you've established.

## Reasons organizations care about governing content access:



### Security and compliance

Proper policy management ensures that sensitive information is only accessible to authorized personnel. This helps protect against data breaches and ensures compliance with industry regulations such as GDPR or HIPAA, which mandate strict control over who can access certain types of data and how it can be accessed.



### Data integrity and confidentiality

By governing access, organizations ensure that data is not exposed inappropriately, maintaining the integrity and confidentiality of critical business information.



### Operational efficiency

Clear and well-managed access policies streamline operations by ensuring that users have the appropriate level of access to perform their job functions. This reduces confusion and the need for manual intervention, improving productivity — particularly for administrators and managers.



### User experience

Well-managed access policies can enhance the user experience by providing users with the right tools and information when they need them, without unnecessary restrictions that could hinder their work — while consistently protecting the organization's information assets.



### **Auditability and accountability**

Policy Management, in conjunction with auditing, provides a clear record of who has access to what information — and when. This is crucial for audits and, investigations, and for ensuring accountability within the organization.



### **Reputation management**

Effective governance of user access helps prevent data leaks or breaches that could damage an organization’s reputation. Maintaining customer trust and confidence is vital, and proper access control is a key component of an organization’s governance guidelines.



### **Risk management**

Auditable management of user access mitigates the risk of insider threats and unauthorized use of information, which otherwise can lead to data loss, fraud, or other security incidents.

In summary, governing user access through policy management is essential for protecting sensitive information, ensuring compliance, managing risks, and maintaining operational efficiency and accountability.

# Benefits

With Rocket® Policy Management, organizations are empowered to optimize user experiences while effectively governing content accessibility.



## Maximize Efficiency

- Maximize operational efficiency and user experiences with policy-based ability to control what UI elements users see (role-based UI Customization)

## Ensure Security

- Ensure content security and compliance with role-based access control based on:
  - Role (individual or group)
  - Content type and/or relevant metadata
  - Geographical location and/or time-of-day

## Control

- Control **all** Mobius REST API Services at a granular level

## Improve Content Policy

- Improve content policy management administration efficiency:
  - Define calls to external REST services
  - Leverage bulk import and export of decision models

Policy Management in Mobius includes the ability to view and manage UI governance decision tables and policy groups, define, and administer policy groups with unique identifiers and permissions, and create actions for triggering calls to external web services. It also encompasses support for geographical/location-based policies and the capability to import or export multiple decision models. These capabilities facilitate comprehensive decision management tasks, such as adding policy rules and activating license types, which enhance the governance, flexibility, and efficiency of policy administration within the system.

## Why Partner with Rocket?



**10M+**

IT professionals trust Rocket Software



**250+**

Global Content Services Customers



### Policy Management

With Policy Management:

- Optimized Content Access Control
- UI/UX Governance

[Learn more at RocketSoftware.com](https://www.RocketSoftware.com)

## What our customers have to say:



Policy Management makes content accessibility and which UI/UX elements are employed easy to establish and govern for all our user communities.”



## About Rocket Software

Rocket Software is the global technology leader in modernization and partner of choice that empowers the world's leading businesses on their modernization journeys, spanning core systems to the cloud. Trusted by over 12,500 customers and 750 partners, and with more than 3,000 global employees, Rocket Software enables customers to maximize their data, applications, and infrastructure to deliver critical services that power our modern world. Rocket Software is a privately held U.S. corporation headquartered in the Boston area with centers of excellence strategically located around the world. Rocket Software is a portfolio company of Bain Capital Private Equity. Follow Rocket Software on [LinkedIn](#) and [X \(Formerly Twitter\)](#).

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