Rocket software

Rocket® Integration for Microsoft® 365

Rocket® Mobius® Content Services

Benefits/Features

Connect Content To Enhance Collaboration And Efficiency

In today's world, being connected has taken on a new definition. Integrating crucial technologies across an enterprise is critical to empower productivity and stop information silos. Enterprises should be exploring more efficient ways to integrate their existing systems and empower employees with the information they need to get their work done. The best solutions will help organizations do more with less by connecting important systems and providing a single place to store and govern information.

Rocket® Mobius® Content Services (Mobius) Integration for Microsoft® 365 provides the critical connection between content and business processes that enables enterprises to maximize their investments in Mobius and Microsoft 365 while accelerating collaboration and efficiencies across the organization. By elevating process-driven collaboration and integrating key business systems, users have the right information securely at their disposal, driving productivity and meeting compliance standards.

Sustain Collaboration And Control

The Integration for Microsoft 365 enhances the content management capabilities of Mobius by enabling organizations to gain control over rapidly growing and disparately stored information. Through federation, Mobius helps ensure compliance and control of valuable organizational information across Microsoft Teams, SharePoint® and OneDrive. This discovery, automatic redaction and additional levels of security results in efficient processes with compliant and controlled information bridging information silos.

Mobius also provides business analysts with self-service support to construct business processes leveraging Microsoft 365 and Mobius for secure and collaborative business process execution.

Benefits

Connect disparate information
Centralize information storage with a single source of truth.

Simplify business processes
Accelerate the processes that drive business with a complete view of information.

Streamline collaboration
Provide full visibility into business processes and associated content.

Support compliance
Maintain controlled access over enterprise information in a central repository with an audit trail.

Boost productivity
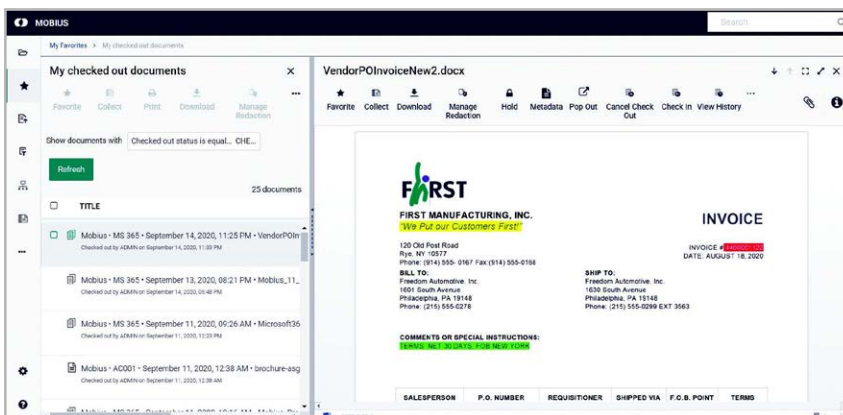Access necessary information quickly and directly from the applications used most.

Increase Productivity

With the Mobius and Microsoft 365 integration users can interact with content stored in Mobius directly from their familiar Microsoft 365 environment. This facilitates quick, easy, and intuitive collaboration with team members, getting more done in less time.
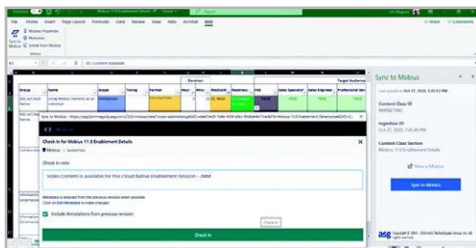
This integration allows Microsoft documents to be viewed directly inside of Mobius, and users have the option to view or edit Microsoft content in the native app at the push of a button. It also eliminates switching between screens to access the right information, supporting end user productivity. The ability to allow access of multiple versions of Microsoft documents at once makes the process more consolidated and efficient, saving time and resources.

Using the Microsoft 365 integration, users have access to storing, retrieving and editing Mobius documents and related content — all without ever leaving their primary Microsoft application. The result is an easy-to-navigate interface that extends powerful functionality of a Mobius solution to Microsoft Office.
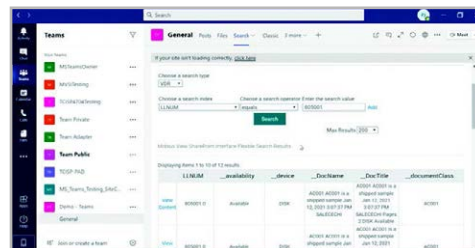
Mobius Integration With Microsoft 365 Capabilities:

- Centralize administration, policy and role-based collaboration and access control for Microsoft content.

- Extend Microsoft 365 document collaboration and federated search to Microsoft Teams environments.

- Redact sensitive data in Microsoft Office Content.

- Enable viewing of Microsoft applications content (Word, Excel, PowerPoint using Web or Desktop clients) directly in Mobius View.

- Sync directly to Mobius from Microsoft applications (Word, Excel, PowerPoint using Web or Desktop clients).

- Facilitate document revision control in Mobius with improved revision control capabilities.

- Save new documents created in Microsoft 365 directly into Mobius.

- Retrieve documents stored in Mobius from the preferred search interface.

- Utilize standard Mobius features for a full auditable history for documents and processes.

Leverage Microsoft 365 With Mobius View

Sync Microsoft Documents With Mobius

Mobius View Search In Teams

Modernization. Without Disruption.™

Visit RocketSoftware.com >

Learn more